

## Payer authorization for pre-authorized debit plan

You can find this form online by signing in to your account with your Manulife ID at [manulifeim.ca/retirement](http://manulifeim.ca/retirement). Look for Forms under 'Quick links' or 'Helpful information' on your homepage.



**Don't have a Manulife ID yet?**

Sign up now to access your account anytime on our secure website. Go to [manulifeim.ca/retirement](http://manulifeim.ca/retirement), click 'Sign in' and follow the instructions to set up your Manulife ID.

**Please print clearly in the blank boxes. Remember to sign and date the form.**

Need help? Contact Customer Service at 1-888-727-7766.

**Complete both pages and sign this form and send it to Manulife, along with a blank cheque marked VOID.**

**No contributions will be made to your plan until Manulife has received and verified your account information.**

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fold here

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**Void Cheque**

Attach void cheque here

Once completed, mail BOTH pages of this form to the address below or fax them to:  
Attention: Customer Service – Manulife GRS Client Services. Fax to: (519) 747-6895

**1. Your member information**

Customer number* 10_-----	Policy number*	Member number*
Last name	First name	Middle initial

\* See online account or statement for details.

**Note:** This document contains confidential information. If you have received it in error, please contact Manulife at 1-888-727-7766 and destroy this document in a secure manner.

**2. Your account information**

Transit number	Institution number	Account number
Name of depositors (as on account records)		
Name of depositors (as on account records)		

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### 3. Authorization

This Pre-Authorized Debit (PAD) Authorization is for Personal Purposes.

I request and authorize Manulife to make withdrawals against the account listed above in accordance with the instructions provided by me. I further authorize the financial institution indicated above to process these withdrawals with instructions provided by Manulife.

It is understood and agreed that:

- The above account information will apply to contributions after the information has been received and verified by Manulife in accordance with its practices and procedures.
- **Pre-notification: You acknowledge that you have waived your right to receive pre-notification of the amount of the PAD and agree that you do not require advanced notice of the amount of PADs before the debit is processed.**
- This account authorization may be terminated by me only upon written notification. Termination will take effect within 30 business days of receipt of written notification at the following address (as may be amended from time to time):

Manulife  
GRS Client Services  
PO BOX 396 STN WATERLOO  
WATERLOO, ON N2J 4A9  
Fax: (519) 747-6895

A sample cancellation form, or further information on my right to cancel this PAD is available from Manulife or by visiting [www.payments.ca](http://www.payments.ca).

- If, for any reason, a withdrawal against my account is not honored, Manulife reserves the right to charge a fee of \$25 for handling these returned items (as may be amended from time to time).
- I have certain recourse rights if any debit does not comply with this agreement. For example, I have the right to receive reimbursement for any debit that is not authorized or is not consistent with this PAD Agreement. Contact Manulife or visit [www.payments.ca](http://www.payments.ca) to obtain more information on your recourse rights.

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### 4. Signature(s)

Signature of account depositor	Date signed (dd/mmm/yyyy)
Signature of account depositor*	Date signed (dd/mmm/yyyy)

**\*For a joint account where two signatures are required to withdraw funds, both depositors must sign this authorization.**

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### Personal information

We collect, use, and disclose your personal information for the purpose of processing your request. We disclose your personal information to authorized employees, agents, representatives, financial institutions and other parties with whom we deal with in issuing and administering your product(s) and services, now and in the future. Also, we disclose your personal information to service providers who require this information to perform their services for us (for example data processing, programming, data storage, and printing). Unless there are contractual limitations, your personal information may be accessed or transferred within or outside Canada and may be subject to the laws of those jurisdictions. You may withdraw your consent subject to legal and contractual restrictions. You also have the right to access and correct your personal information maintained in our files. For further information you can review our Privacy Policy or email us at [Canada\\_Privacy@manulife.ca](mailto:Canada_Privacy@manulife.ca)

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### Send us your documents online



It's faster and safer than email or regular mail.

From your Manulife Mobile app, sign in with your Manulife ID (choose Group Retirement). From the top left menu, select your name to get to your profile, then select **Send documents**.

**or**

From your desktop or tablet, sign in to your account at [manulifeim.ca/retirement](http://manulifeim.ca/retirement) using your Manulife ID. Look for **Send documents** on your homepage under 'Quick links' **or** 'Helpful information'.

If you need to mail the form, send it to one of the addresses below.

#### Outside of Quebec:

Manulife  
Group Retirement  
P.O. Box 396  
Waterloo, ON N2J 4A9  
Fax: 1-866-945-5110

#### Quebec:

Manulife  
Group Retirement  
2000 Mansfield, Suite 1410  
Montréal, QC H3A 3A2  
Fax: 1-866-945-5109