Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Part I Reporting Issuer 2 Issuer's employer identification number (EIN) 1 Issuer's name 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 8 Date of action 9 Classification and description 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action. ▶ Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis. ▶ Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates. ▶

Part		Organizational Action (continue	ed)		
17 List t	he ap	plicable Internal Revenue Code section	(s) and subsection(s) upon whic	h the tax treatment is based.	
18 C	an any	y resulting loss be recognized? ▶			
19 Prov	ide an	y other information necessary to impler	nent the adjustment, such as th	e reportable tax year. ►	
	I				
		er penalties of perjury, I declare that I have e. f, it is true, correct, and complete. Declaration			
Sign Here	Signa	ature Tristan Smith		Date ▶	
		your name ►			
Do: 4	1 1 11111	Print/Type preparer's name	Preparer's signature	Date	Chook D if PTIN
Paid Prepa	ror				Check if self-employed
Prepa Use C		Firm's name ▶		1	Firm's EIN ▶
	ıııy	Firm's address ▶			Phone no.
Send Fo	orm 89	937 (including accompanying statement	s) to: Department of the Treasu	ry, Internal Revenue Service, Og	gden, UT 84201-0054

Attachment - Form 8937 Lines 14, 15,16

Line 14

Organizational Action:

The Merger is intended to qualify as a tax-free reorganization under internal Revenue Code ("IRC") section 368(a)(1)(A).

Line 15

Merger Details:

Manulife Total Yield Class ('Acquired Fund') Sl	quired Fund') Shares Surrendered	Manulife Bond Class (Forme	Manulife Bond Class (Formerly Manulife Structured Bond Class) ('Acquiring Fund') Shares Received) ('Acquiring Fund')
Class	NAV	Class	NAV	Merger Ratio
Advisor	\$ 7.61	Advisor	\$ 9.84	0.7742372
Ь	7.94	ш	\$ 11.71	0.6780993
_	\$ 8.51	_	\$ 10.91	0.7804487
0	\$ 8.51	0	\$ 10.91	0.7801804
×	\$ 7.74	×	\$ 8.93	0.7797899
g	\$ 8.77	5	\$ 10.04	0.8732814

Merger Ratio is the number of Acquiring Fund Shares received per one Acquired Fund share surrendered. Net asset value (NAV) per share shown above is as of the merger time and is in Canadian Dollars.

Line 16

Effect on Basis:

Pursuant to IRC section 358, the basis of property received tax-free is the same as the basis of the property exchanged. See Treasury Regulation section I.358-2(a)(2).

Accordingly, each shareholder has an aggregate basis in Acquiring Fund shares received in the merger equal to the aggregate basis of that shareholders's Acquired Fund shares surrendered in the merger.

Shareholders should consult IRS Publication 550 and their tax advisors for more information.