### Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

| P  | art I Reportir      | ng Issuer                   |                              |                         |  |
|----|---------------------|-----------------------------|------------------------------|-------------------------|--|
| 1  | Issuer's name       |                             |                              |                         | 2 Issuer's employer identification number (EIN)              |
|    |                     |                             |                              |                         |  |
| _  | Name of contact for | additional information      | 4 Telephone No. of cont      | taat                    | 5 Email address of contact                                   |
| 3  | Name of contact for | additional information      | 4 Telephone No. of Cont      | lact                    | 5 Email address of contact                                   |
|    |                     |                             |                              |                         |  |
| 6  | Number and street ( | or P.O. box if mail is not  | delivered to street addres   | s) of contact           | 7 City, town, or post office, state, and ZIP code of contact |
|    |                     |                             |                              |                         |  |
|    |                     |                             |                              |                         |  |
| 8  | Date of action      |                             | 9 Classification and         | description             |  |
|    |                     |                             |                              |                         |  |
| 10 | CUCID number        | 44 Carial number            | a) 10 Tiplear                | ay mah al               | 42 Apparent number/a)  |
| 10 | CUSIP number        | 11 Serial number            | s) 12 Ticker                 | symbol                  | 13 Account number(s)   |
|    |                     |                             |                              |                         |  |
| P  | art II Organiz      | ational Action Attac        | ch additional statements     | s if needed. See b      | ack of form for additional questions.                        |
| 14 |                     |                             |                              |                         | gainst which shareholders' ownership is measured for         |
|    | the action. ▶       |                             |                              | _                       | ·  |
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| 15 | Describe the quan   | titative effect of the orga | anizational action on the ba | asis of the security in | n the hands of a U.S. taxpayer as an adjustment per          |
|    |                     | entage of old basis.        |                              | •                       |  |
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| 16 | Describe the calcu  | ulation of the change in b  | asis and the data that sup   | ports the calculation   | n, such as the market values of securities and the           |
|    | valuation dates. ▶  |                             |                              |                         |  |
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| Part I           |         | Organizational Action (continue   | ed)                             |                                  |                        |
|------------------|---------|---|---------------------------------|----------------------------------|------------------------|
| <b>17</b> List t | he ap   | plicable Internal Revenue Code section  | (s) and subsection(s) upon whic | h the tax treatment is based. ►  |                        |
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|                  |         |   |                                 |                                  |                        |
| <b>18</b> C      | an ans  | y resulting loss be recognized? ►   |                                 |                                  |                        |
| 10 0             | arrarry | Tesuming loss be recognized:  |                                 |                                  |                        |
|                  |         |   |                                 |                                  |                        |
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|                  |         |   |                                 |                                  |                        |
| <b>19</b> Provi  | ide an  | y other information necessary to impler   | ment the adjustment, such as th | e reportable tax year. ►         |                        |
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|                  |         | er penalties of perjury, I declare that I have e<br>f, it is true, correct, and complete. Declaration |                                 |                                  |                        |
| Sign<br>Here     | Signa   | ature Tristan Smith   |                                 | Date <b>►</b>                    |                        |
|                  |         |   |                                 |                                  |                        |
|                  | Print   | your name ►   | Proparor's signature            | Title ►                          | DTIN                   |
| Paid             |         | Print/Type preparer's name  | Preparer's signature            | Date                             | Check if self-employed |
| Prepa            |         | Firm's name   |                                 |                                  | · · · ·                |
| Use C            | nly     | Firm's name ► Firm's address ►  |                                 |                                  | Firm's EIN ► Phone no. |
| Send Fo          | orm 89  | 937 (including accompanying statement   | s) to: Department of the Treasu | ry, Internal Revenue Service, Og |                        |

# Attachment - Form 8937 Lines 14, 15,16

### Line 14

# Organizational Action:

The Merger is intended to qualify as a tax-free reorganization under internal Revenue Code ("IRC") section 368(a)(1)(A).

Line 15

## Merger Details:

| Manulife Total Yield Class ('Acquired Fund') Sl | quired Fund') Shares Surrendered | Manulife Bond Class (Formerl) | Manulife Bond Class (Formerly Manulife Structured Bond Class) ('Acquiring Fund')<br>Shares Received | ('Acquiring Fund') |
|---|----------------------------------|-------------------------------|---|--------------------|
| Class   | NAV                              | Class                         | NAV   | Merger Ratio       |
| Advisor   | \$ 10.5102                       | Advisor                       | \$ 10.5560  | 0.9957             |
| L   | \$ 11.6639                       | ш                             | \$ 10.7940  | 1.0806             |
| _   | 13.0344                          | _                             | \$ 10.9039  | 1.1954             |
| 0   | 13.0457                          | 0                             | \$ 10.0000  | 1.3046             |
| ×   | \$ 11.7536                       | ×                             | \$ 10.5600  | 1.1130             |

Net asset value (NAV) per share shown above is as of the merger time and is in Canadian Dollars. Merger Ratio is the number of Acquiring Fund Shares received per one Acquired Fund share surrendered.

### Line 16

## Effect on Basis:

Pursuant to IRC section 358, the basis of property received tax-free is the same as the basis of the property exchanged. See Treasury Regulation section I.358-2(a)(2).

Accordingly, each shareholder has an aggregate basis in Acquiring Fund shares received in the merger equal to the aggregate basis of that shareholders's Acquired Fund shares surrendered in the merger.

Shareholders should consult IRS Publication 550 and their tax advisors for more information.