### Department of the Treasury

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Part I Reporting Issuer 2 Issuer's employer identification number (EIN) 1 Issuer's name 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 8 Date of action 9 Classification and description 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action. ▶ Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis. ▶ Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates. ▶

18 Can any resulting loss be recognized? ▶  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year. ▶  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year. ▶  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year. ▶  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year. ▶  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year. ▶  10 Provide any other information necessary to implement the adjustment, such as the reportable tax year. ▶  10 Provide any other information necessary to implement the adjustment, such as the reportable tax year. ▶  10 Provide any other information necessary to implement the adjustment, such as the reportable tax year. ▶  11 Provide any other information necessary to implement the adjustment, such as the reportable tax year. ▶  12 Provide any other information necessary to implement the adjustment, such as the reportable tax year. ▶  13 Provide any other information necessary to implement the adjustment, including accompanying satisfactories, and to the best of my toroxidege and testific is true, correct, and complete. Declaration of preparer (where the original tax years) is the provided of the tax years. ▶  14 Provided any other information necessary to implement the adjustment, including accompanying satisfactories.  15 Provided any other information necessary to implement the adjustment that the reportable tax year. ▶  16 Provided any other information necessary to implement the adjustment including accompanying adjustment to the tax tax that the preparer is signature.  16 Provided any other information of preparer (where the necessary tax years) is adjusted to the tax tax years. ▶  17 Provided any other information of preparer (where the necessary tax years) is adjusted to the tax years. ▶  18 Provided any other information necessar	Part I		Organizational Action (contin	ued)		
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# Attachment - Form 8937 Lines 14, 15,16

### Line 14

# Organizational Action:

The Merger is intended to qualify as a tax-free reorganization under internal Revenue Code ("IRC") section 368(a)(1)(A).

Line 15

## Merger Details:

		Manulife Bond Class (Formerly	Manulife Bond Class (Formerly Manulife Structured Bond Class) ('Acquiring Fund')	) ('Acquiring Fund')
Manulife Iotal Yield Class ("Acc	Aanuiire lotai Yield Ciass ('Acquired Fund'') snares surrendered		snares Received	
Class	NAV	Class	NAV	Merger Ratio
Advisor	\$ 14.8634	Advisor	\$ 11.2232	1.3243
Ш	\$ 20.3396	Ш	\$ 11.4211	1.7809

Merger Ratio is the number of Acquiring Fund Shares received per one Acquired Fund share surrendered. Net asset value (NAV) per share shown above is as of the merger time and is in Canadian Dollars.

### Line 16

## Effect on Basis:

Each shareholder has an aggregate basis in Acquiring Fund shares received in the merger equal to the aggregate basis The regulation is intended to qualify as a tax-free reorganization under Inland Revenue Code section 368(a)(1)(A).

A shareholder needs to determine the basis of each of his/her Acquiring Fund shares received Acquiring Fund

of that shareholders's Acquired Fund shares surrendered in the merger.

shares received in accordance with Treasury Regulation section 1.358-2(a)(2).

Shareholders should consult IRS Publication 550 and their tax advisors for more information.