Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

P	art I	Reporting	Issuer			•		!		
	Issuer's							2 Issuer's employer identification number (EIN)		
_	Nama	f contact for ad	ditional information	4 Tolo	nhono N	o. of contact		5 Email address of contact		
3	Name of contact for additional information 4			4 166	рпопе и	o. or contact		5 Email address of contact		
6	Number and street (or P.O. box if mail is not delivered to street address) of contact					contact	7 City, town, or post office, state, and ZIP code of contact			
_	Date of action 9 Classification and description					rintion				
Ü	Date of	action			Olassilica	ation and desc	лрион			
10	CUSIP number 11 Serial number(s)			(s)	12 Ticker symbol			13 Account number(s)		
Ð	art II	Organizati	onal Action Atta	oh addit	ional etc	atomonto if n	andad Saa ba	ack of form for additional questions.		
14								ainst which shareholders' ownership is measured for		
• •	the ac	_					_	amot when charened acre completing to measured ter		
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15	Descr	ibe the quantita	tive effect of the orga	anization	al action	on the basis o	of the security in	the hands of a U.S. taxpayer as an adjustment per		
	share	or as a percent	age of old basis ► _							
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16			on of the change in I	oasis and	d the data	a that supports	the calculation	, such as the market values of securities and the		
	valuat	ion dates ►								
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Par	t II	Organizational Action (co	ntinued)		·
17	List the			n which the tax treatment is based	·
18	Can ar	ny resulting loss he recognized?			
.0	Our u	Ty resulting less be recognized.			
19	Provid	e any other information necessary	to implement the adjustment, such	h as the reportable tax year ▶	
	Linc	der nenalties of nerium. I declare that I	have examined this return, including a	ccompanying schedules and statements	and to the best of my knowledge and
				is based on all information of which prep	
Sign					
Here	Sign	nature Tristan Smit	h	Date ►	
	Prin	nt your name ►		Title▶	
Paid	ı	Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
	oarer				self-employed
	Only	Firm's name ►			Firm's EIN ►
0		Firm's address	tamanda) tar Danastarra (1915 - T	Internal Decree 2000 1	Phone no.
send	rorm &	best (including accompanying stat	ternents) to: Department of the Trea	asury, Internal Revenue Service, Og	uen, UT 84201-0054

Attachment - Form 8937 Lines 14, 15,16

Line 14

Organizational Action:

The Merger is intended to qualify as a tax-free reorganization under internal Revenue Code ("IRC") section 368(a)(1)(A).

Line 15 Merger Details

Shares	Merger Ratio	0.8073095	1.0970238	1.0881049	1.0863665	1.0856872	1.0290423
Manulife U.S. All Cap Equity Fund ('Acquiring Fund') Shares Received	NAV	11.27	11.32	11.30	11.30	11.29	11.29
ap Equ		↔	\$	\$	\$	8	8
Manulife U.S. All Ca	Class	Advisor	4	-	0	×	5
				_			
1 ('Acquired Fund') Shares dered	NAV	9.10	12.42	12.30	12.28	12.26	11.61
ap Fund ('Acc Surrendered		↔	\$	\$	↔	↔	\$
Manulife U.S. Mid-Cap Fund ('Acquired Surrendered	Class	Advisor	F	_	0	×	g

Net asset value (NAV) per share shown above is as of the merger time and is in Canadian Dollars. Merger Ratio is the number of Acquiring Fund Shares received per one Acquired Fund share surrendered.

Line 16

Effect on Basis

Each shareholder has an aggregate basis in Acquiring Fund shares received in the merger equal to the aggregate basis of that shareholders's Acquired Fund shares surrendered in the merger. The regulation is intended to qualify as a tax-free reorganization under Inland Revenue Code section 368(a)(1)(A)

A shareholder needs to determine the basis of each of his/her Acquiring Fund shares received Acquiring Fund shares receive in accordance with Treasury Regulation section 1.358-2(a)(2).

Shareholders should consult IRS Publication 550 and their tax advisors for more information.