

AMENDMENT NO. 1 DATED MARCH 19, 2024 TO THE SIMPLIFIED PROSPECTUS OF THE MANULIFE MUTUAL FUNDS AND MANULIFE PRIVATE INVESTMENT POOLS DATED AUGUST 1, 2023 (THE “SP”) OF:

Manulife Fundamental Balanced Class*
Manulife Canadian Unconstrained Bond Fund
Manulife Corporate Bond Fund

(individually, a “Fund” and, collectively, the “Funds”)
* Shares of Manulife Investment Exchange Funds Corp.

(OFFERING ADVISOR SERIES, SERIES F, SERIES FT6 AND SERIES T6 SECURITIES)

This amendment to the SP of the Funds provides certain additional information relating to the Funds, and the SP, as amended, should be read subject to this information.

All page references relate to the SP. All capitalized terms not defined herein have the respective meanings set out in the SP. In all other respects, the disclosure in the SP is not revised.

Manulife Investment Management Limited (“Manulife IM Limited” or the “Manager”), the Manager of the Funds, has announced its intention to lower the management fees on the Advisor Series, Series F, Series FT6 and Series T6 securities of the Funds effective May 1, 2024.

The technical amendments to the SP required to effect these amendments are set out below.

The lines relating to each of the Funds indicated in the table below under the heading “*Fees and Expenses - Fees and Expenses Payable by the Funds – Management Fees and Administration Fees*” in the SP are hereby deleted and replaced with the following:

	Annual management fee (%)				Annual Administration Fee (%)
Fund	Advisor Series and Series T Securities (including Series T6 Securities)		Series F and Series FT Securities (including Series FT6 Securities)		All Series Securities
	Old Fee	New Fee	Old Fee	New Fee	
Manulife Fundamental Balanced Class	1.88	1.68	0.80	0.60	0.20
Manulife Canadian Unconstrained Bond Fund	1.15	1.00	0.60	0.45	0.15
Manulife Corporate Bond Fund	1.24	1.01	0.70	0.57	0.15

The following language is hereby added to each of the Funds in the applicable fund tables in the section “*Name, Formation and History of the Funds*” (pages 129-157 of the SP):

	Date started	Changes	Date of changes
Manulife Fundamental Balanced Class		■ Decrease in the management fees of the Advisor Series, Series F, Series FT and Series T securities	May 1, 2024
Manulife Canadian Unconstrained Bond Fund		■ Decrease in the management fees of the Advisor Series, Series F, Series FT and Series T securities	May 1, 2024

	Date started	Changes	Date of changes
Manulife Corporate Bond Fund		■ Decrease in the management fees of the Advisor Series, Series F, Series FT and Series T securities	May 1, 2024

Purchasers' Statutory Rights

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the simplified prospectus or fund facts, or to cancel your purchase within 48 hours of receiving confirmation of your order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and get your money back, or to make a claim for damages if the simplified prospectus, fund facts or financial statements misrepresent any facts about the mutual fund. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory or consult your lawyer.

Certificate on Behalf of Manulife Canadian Unconstrained Bond Fund and Manulife Corporate Bond Fund (the “Trust Funds”) and on Behalf of the Manager and Promoter of the Trust Funds

March 19, 2024

This amendment no. 1 dated March 19, 2024, together with the simplified prospectus dated August 1, 2023, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada and do not contain any misrepresentations.

(signed) “Leo Zerilli”

LEO ZERILLI
Chief Executive Officer
Manulife Investment Management
Limited

(signed) “Amish Lakhani”

AMISH LAKHANI
Chief Financial Officer
Manulife Investment Management Limited

On behalf of the Board of Directors of Manulife Investment Management Limited as Trustee, Manager and Promoter of the Trust Funds

(signed) “Christine Marino”

CHRISTINE MARINO
Director
Manulife Investment Management
Limited

(signed) “Trevor Kreel”

TREVOR KREEL
Director
Manulife Investment Management Limited

Certificate on Behalf of Manulife Fundamental Balanced Class (the “Corporate Fund”) and on Behalf of the Manager and Promoter of the Corporate Fund

March 19, 2024

This amendment no. 1 dated March 19, 2024, together with the simplified prospectus dated August 1, 2023, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada and do not contain any misrepresentations.

(signed) “Leo Zerilli”

LEO ZERILLI
Chief Executive Officer
Manulife Investment Exchange Funds Corp.

(signed) “Eric Blackburn”

ERIC BLACKBURN
Chief Financial Officer
Manulife Investment Exchange Funds Corp.

On behalf of the Board of Directors of Manulife Investment Exchange Funds Corp.

(signed) “Yanic Chagnon”

YANIC CHAGNON
Director
Manulife Investment Exchange Funds Corp.

(signed) “Lori Howse-McNab”

LORI HOWSE-MCNAB
Director
Manulife Investment Exchange Funds Corp.

On behalf of Manulife Investment Management Limited, as manager and promoter of the Corporate Fund

(signed) “Leo Zerilli”

LEO ZERILLI
Chief Executive Officer
Manulife Investment Management Limited

(signed) “Amish Lakhani”

AMISH LAKHANI
Chief Financial Officer
Manulife Investment Management Limited

On behalf of the Board of Directors of Manulife Investment Management Limited, as manager and promoter of the Corporate Fund

(signed) “Christine Marino”

CHRISTINE MARINO
Director
Manulife Investment Management Limited

(signed) “Trevor Kreel”

TREVOR KREEL
Director
Manulife Investment Management Limited