

5 Benefits of using Online Transactions



Online Transactions (OLT)* is the place to manage your new and existing segregated fund and Guaranteed Interest Account (GIA) business.



Forms repository –

Access current version of all forms and applications with option to **pre-fill In-Good-Order**.



Easy to use for new and inforce business –

The digital way of doing business with Manulife.
Complete and submit* forms electronically and avoid fax or mail!



Get it right the first time.

OLT has built-in tips and edits to help reduce errors and “Not in Good Order” communications.



DocuSign is built right in and is free for select transactions!

It's available for: New Contract, Additional deposit using One-Time PAC, Transfer In, Transfer Between Manulife Investments, and Transfer to RIF/LIF/PRIF/RLIF.



It saves time, it's secure, and provides a date and time stamp for your records.

*Based on how you are contracted, you may not have the ability to send documents to Manulife through OLT but everyone can pre-fill and print in-good-order paperwork.

[Access OLT here](#)

(Advisor log in required)

Want to learn more about OLT?

Join us for one of our OLT Zoom training sessions.

[Register here](#)

Check out the Investment Training Corner for easy-to-use OLT training resources:

- [Tool overview](#)
- [New contracts](#)
- [Transactions](#)
- [Contract maintenance](#)

To access the links, log in to Repsource first is required.

Make OLT part of your business today!