Manulife Investment Management

Manulife Global Thematic Opportunities Fund

From *ideas* to *investments*



Megatrends – secular shifts that will shape the world for decades to come.

Network economy The increasing connectedness of business processes and economic activity, enabling the transfer of knowledge and goods directly from the provider to the receiver

Sustainability The ability to meet certain needs without compromising the ability of future generations to meet theirs

Knowledge society Knowledge is becoming an economic resource in the way raw materials, labour and capital have traditionally been, as society transitions from the industrial age to the information age

Immaterialization Consumers are increasingly focusing on the intangible qualities of products and services, such as their ethical or aesthetic appeal, rather than their material attributes

Democratization More power to the people – politically, economically and culturally

Acceleration and complexity The increase in the rate of technological progress over time, resulting in products having a shorter shelf life

Technology development The application of science and knowledge to commercial or industrial processes

Economic growth The increase in the world's capacity to produce goods and services

Individualization The evolution of a society once characterized by collective norms to one in which freedom of choice and the expression of one's individuality are more dominant

Commercialization The process of increasing the efficiency of a sector by transforming it into a commercial business

Globalization The increasing global connectedness and flow of people, capital, products, services, information, technology and culture

Polarization When extremes grow at the expense of the middle ground

Focus on health Ageing populations, rising wealth and technological advances are making health a major source of expenditure for governments, organizations and individuals across the world

Demographic development The widening demographic divide between countries with younger workers and those with an ageing and shrinking workforce

Our world is changing...

Megatrends are converted to investable themes and packaged together in a single solution





Clean energy

Timber

Nutrition

Clea



Biotech

Digital



Premium brands



Water



Health



C

Environment

Robotics

Smart city



Invest in the Future

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Invest in a Bigger Picture

Benefit from a New Perspective on Global Equities

Access to a Broader Investment Opportunity Set

A Versatile Solution

Powered by the Pioneers of Thematic Investing

A Proprietary Process Developed and Refined Over 20 Years

...shouldn't your investments change too?

For more information speak to your advisor or visit **manulifeim.ca/gto**

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