# Manulife Asset Allocation Portfolios

### Sophisticated Investment Solutions Made Simple

#### Getting big decisions right

Deciding how to invest is one of life's big decisions – in fact it's a series of many decisions that will have a big impact on your future. It can be complicated and overwhelming, leaving you feeling uncertain and anxious. The result? Many investors end up chasing fads, trends and short-term thinking, which can interfere with your ability to achieve long-term financial goals.

As an investor, you want to make the most of your investments. You want to feel confident you're receiving value for your money and reputable, professional advice.

What you need is a simple yet effective way to invest. Manulife Asset Allocation Portfolios offer a solution that can help you get it right.

#### **Manulife Asset Allocation Portfolios**

Manulife Asset Allocation Portfolios consist of four fully diversified, actively managed "fund-of-funds" investment portfolios, that include exchange-traded funds (ETFs).

Each portfolio is designed for a specific risk tolerance and return objective. They're simple to understand, easy to buy, and provide access to some of the most popular investment strategies that Manulife Investments offers in a single, one-ticket solution.



For illustrative purposes only. Breakdowns shown are based on target allocations.

Available in two options: **mutual fund trusts** and **segregated fund solutions**. Work with your advisor to identify which option is right for you.

#### The team

With over CAD\$140 billion<sup>1</sup> in assets under management, Manulife Investment Management's asset allocation team has built its reputation and global wealth management credentials on its asset allocation expertise. When you invest, you will gain confidence knowing your long-term savings are being managed with the highest level of professionalism available.

Manulife Asset Allocation Portfolios are managed by Manulife Investment Management,

Manulife Asset Allocation Portfolios are available in the InvestmentPlus Series of the Manulife GIF Select, MPIP Segregated Pools and Manulife Segregated Fund Education Saving Plan insurance contracts offered by The Manufacturers Life Insurance Company.

#### The active management difference

Applying active asset allocation successfully takes a proven team. Manulife Investment Management's asset allocation team has built its reputation and global wealth management credentials on its asset allocation expertise. With over CAD \$140 billion<sup>3</sup> in assets under management, the group manages a wide variety of investment solutions designed to meet investor goals.

#### A passion for providing solutions

We draw on more than a century of experience and offer that to advisors and investors alike. Although rooted in history, we're driven by the idea of challenging the status quo, partnering with advisors, and delivering real value to our customers. This passion for creating solutions is guided by the belief that our success is measured by that of our clients.

For more than 130 years, our customers have turned to Manulife for their big financial decisions.

## For more information, visit **manulifeim.ca**

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments and the use of an asset allocation service. Please read the fund facts as well as the prospectus of the mutual funds in which investment may be made under the asset allocation service before investing. The indicated rates of return are the historical annual compounded total returns assuming the investment strategy recommended by the asset allocation service is used and after deduction of the fees and charges in respect of the service. The returns are based on the historical annual compounded total returns of the participating funds including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder in respect of a participating fund that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

Manulife Asset Allocation Portfolios are managed by Manulife Investment Management Limited (formerly named Manulife Asset Management Limited). Manulife Investment Management is a trade name of Manulife Investment Management Limited. Manulife, Manulife Investment Management, the Stylized M Design, InvestmentPlus, and Manulife Investment Management & Stylized M Design are trademarks of The Manufacturers Life Insurance Company and are used by it and by its affiliates under license.

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The Manufacturers Life Insurance Company (Manulife) is the issuer of insurance contracts containing Manulife segregated funds and the guarantor of any guarantee provisions therein. Manulife Investment Management is a trade name of The Manufacturers Life Insurance Company.

Any amount that is allocated to a segregated fund is invested at the risk of the contractholder and may increase or decrease in value. Age restrictions and other conditions may apply.

When investing with Manulife, you can feel confident that your trust is well placed.



A leader in financial solutions for more than **130 years** 



Part of a global financial institution **\$1.2 trillion**<sup>1</sup> in assets under management and administration globally

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A leading provider of investment solutions in Canada **Top 10** in terms of assets under management<sup>2</sup>

<sup>1</sup> Source: Manulife Global Company Fact Sheet, as of December 31, 2019. Global Wealth and Asset Management assets under management and administration includes \$195.4B CAD of assets managed on behalf of other segments and \$138.9B of assets under administration.

<sup>2</sup> Source: Mutual funds - \$61.2 billion CAD - Rank #9 in the Industry, IFIC, March 2020. Segregated Funds – assets under management \$33.4 billion CAD – Rank #1 in the industry, Investor Economics– Canada, April 2020.

<sup>3</sup> As of December 31, 2019.