

Simplify transfers in Manulife Investment contracts

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Did you know that you can use e-signatures for transfers in and transfers between contracts containing Manulife segregated funds and guaranteed interest accounts?

You can transfer between Manulife investment management contracts.

You can also transfer in from another financial institution to a new or existing Manulife contract, using e-signatures.

Spend time on things that matter, not on paperwork.

Sign in to Repsource.ca/OnlineTransactions to learn more.

Live training sessions available.

For advisor use only.

Based on how you're contracted, you may not be able to send documents to Manulife through OLT. If you are an MGA or National Account Channel advisor and you cannot use this functionality, please contact your back office. Even without access to send documents electronically, using OLT is still a best practice to help make sure your forms are up to date and pre-filled accurately, and to save you time entering client and contract information. Complete the application or deposit form in OLT to utilize the in-good-order edits available and mail the cheque to a Manulife office.

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