

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

**MANULIFE MUTUAL FUNDS AND
MANULIFE PRIVATE INVESTMENT POOLS**

**AMENDMENT NO. 1 dated September 12, 2025 to the Simplified Prospectus dated
August 1, 2025 (the “Simplified Prospectus”) of**

Manulife Global Equity Class*
(the “Fund”)

* Shares of Manulife Investment Exchange Funds Corp. (“MIX Corp.”)

The Simplified Prospectus is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this amendment are hereby made to any applicable disclosure throughout the Simplified Prospectus. In all other respects, the disclosure in the Simplified Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Simplified Prospectus.

Reasons for Amendments:

The Simplified Prospectus is being amended to reflect that the Fund will offer ETF Series securities.

The technical amendments to the Simplified Prospectus required to effect these amendments are set out below.

Amendments:

1. On the front cover page, the row referencing the Fund is deleted in its entirety and replaced with the following:

Manulife Global Equity Class*^{1,5,6,11,12,13}

2. On page 50, under the heading “ETF Series Securities” the second paragraph is deleted in its entirety and replaced with the following:

“ETF Series securities are offered by certain Funds. Other than ETF Series securities of Manulife Global Equity Class, the ETF Series securities are currently listed on a Designated Exchange. Investors are able to buy or sell such ETF Series securities on the applicable Designated Exchange through registered brokers and dealers in the province or territory where the investor resides.

The ETF Series securities of Manulife Global Equity Class have been conditionally approved for listing on Cboe CA. Subject to satisfying Cboe CA’s

original listing requirements, the ETF Series securities of Manulife Global Equity Class will be listed on Cboe CA, and investors will be able to buy or sell such ETF Series securities on Cboe CA through registered brokers and dealers in the province or territory where the investor resides.

3. On page 50, under the heading “ETF Series Securities”, the table immediately under the third paragraph is deleted in its entirety and replaced with the following:

Fund	Ticker Symbol for the ETF Series securities
Manulife Canadian Equity Class	MCAN
Manulife Dividend Income Fund	MDIF
Manulife Fundamental Equity Fund	MFUN
Manulife Global Equity Class	MGEQ
Manulife Core Plus Bond Fund	MCOR
Manulife Strategic Income Fund	STRT
Manulife Alternative Opportunities Fund	OPPS
Manulife Strategic Income Plus Fund	PLUS

4. On page 74, under the heading “Fees and Expenses Payable by the Funds – Management Fees and Administration Fees”, the following information is hereby added to the table below for the Fund:

	Annual Management Fee (%)	Annual Administration Fee (%)
Fund	ETF Series Securities	All Series Securities
Manulife Global Equity Class	0.72	0.25

5. On page 154, under the heading “Name, Formation and History of the Funds - Manulife Corporate Classes – Equity Funds – Global & International Equity Funds”, in the column of the table titled “Changes” in the “Manulife Global Equity Class” row, the following is added:

“On September 12, 2025, the ETF Series securities of the Fund were created.”

6. On page 269, under the heading “Manulife Global Equity Class – Description of Securities Offered by the Fund” the first sentence is deleted in its entirety and replaced with the following:

“The Fund is offered in Advisor Series securities, Series F securities, Series FT6 securities, Series Q Securities, Series T6 securities and ETF Series securities.”

7. On page 269, under the heading “Manulife Global Equity Class - Distribution Policy” the subheading “For all series of securities:” is deleted in its entirety and replaced with “For all series of securities, other than ETF Series securities”.
8. On page 270, under the heading “Manulife Global Equity Class – Distribution Policy” but immediately above the heading “Manulife Global Equity Class – What are the risks of investing in the Fund?”, the following paragraph is added:

“For ETF Series securities:

Capital gains dividends, if any, are expected to be distributed annually in May or June of each year. Ordinary dividends will be paid at the discretion of the board of directors of MIX Corp. In calculating the amount of dividends to be paid to investors in the Fund, the tax position of MIX Corp. as a whole will be taken into account, and such dividends will be announced in advance by issuance of a press release, at least annually. The board of directors of MIX Corp. may, in its sole discretion, change the frequency of such dividends, which change will be announced by the Manager in a press release.

Capital gains dividends will be automatically reinvested in additional ETF Series securities of the Fund. Immediately following payment of a capital gains dividend or other distribution that is automatically reinvested in ETF Series securities, the number of ETF Series securities held by a securityholder will be automatically consolidated such that the number of ETF Series securities outstanding after such distribution will be equal to the number of ETF Series securities held by such securityholder immediately prior to such distribution, except in the case of a non-resident securityholder to the extent tax is required to be withheld in respect of the distribution.”

9. On page 270, under the heading “Manulife Global Equity Class – What are the risks of investing in the Fund?” the following risks are hereby added in alphabetical order:

- Absence of a Public Market for the ETF Series securities
- Cease Trading of ETF Series securities
- Trading Price of ETF Series securities

PURCHASERS’ STATUTORY RIGHTS OF WITHDRAWAL AND RESCISSION

Mutual Fund Securities

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the Simplified Prospectus or Fund Facts, or to cancel your purchase within 48 hours of receiving confirmation of your order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund units and get your money back, or to make a claim for damages, if the Simplified Prospectus, Fund Facts or financial statements misrepresent any facts about the fund. These rights must usually be exercised within certain time limits. For more information, refer to the securities legislation of your province or territory or consult a lawyer.

ETF Series Securities

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy exchange traded mutual fund securities within 48 hours after the receipt of a confirmation of a purchase of such securities.

Securities legislation in some provinces and territories also provides you with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or for non-delivery of the ETF Facts. These rights must usually be exercised within certain time limits.

**CERTIFICATE ON BEHALF OF MANULIFE GLOBAL EQUITY CLASS (THE “FUND”)
AND ON BEHALF OF THE MANAGER AND PROMOTER OF THE FUND**

September 12, 2025

This amendment no. 1 dated September 12, 2025, together with the simplified prospectus dated August 1, 2025, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada and do not contain any misrepresentations.

(signed) “Jordy Chilcott”

JORDY CHILCOTT
Chief Executive Officer
Manulife Investment Exchange
Funds Corp.

(signed) “Eric Blackburn”

ERIC BLACKBURN
Chief Financial Officer
Manulife Investment Exchange Funds
Corp.

On behalf of the Board of Directors of Manulife Investment Exchange Funds Corp.

(signed) “Sébastien Girard”

SÉBASTIEN GIRARD
Director
Manulife Investment Exchange
Funds Corp.

(signed) “Lori Howse-McNab”

LORI HOWSE-MCNAB
Director
Manulife Investment Exchange Funds
Corp.

**On behalf of Manulife Investment Management Limited, as manager and promoter
of the Fund**

(signed) “Jordy Chilcott”

JORDY CHILCOTT
Co-Chief Executive Officer, Retail
Division
Manulife Investment Management
Limited

(signed) “James Bogle”

JAMES BOGLE
Chief Financial Officer
Manulife Investment Management
Limited

**On behalf of the Board of Directors of Manulife Investment Management Limited,
as manager and promoter of the Fund**

(signed) “Sébastien Girard”

SÉBASTIEN GIRARD
Director
Manulife Investment Management
Limited

(signed) “Christine Marino”

CHRISTINE MARINO
Director
Manulife Investment Management
Limited