Manulife
Investments

Manulife Strategic Income Plus Fund

Harness the power of fixed-income liquid alternatives

Boost alpha potential, smooth out your downside, and explore nontraditional investing avenues with Manulife Strategic Income Plus Fund. Managed by our global multi-sector fixed-income team, this unconventional portfolio seeks both stability and growth and is a natural extension to our suite of traditional fixed-income products.

Our goal is simple: to enhance return potential and control risk exposures

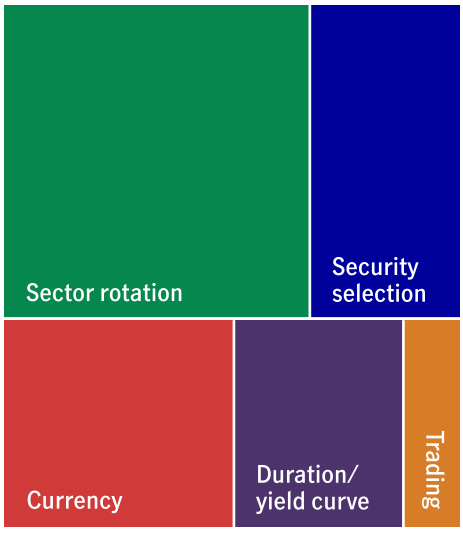
With access to additional tools, the team can use leverage, enhanced currency management, and derivatives for hedging or nonhedging purposes. This differs widely from traditional fixed-income solutions, which usually have tighter constraints on leverage and are prohibited from using derivatives for purposes other than hedging.

By tapping into investment-grade and high-yield bonds, loans, securitized debt, and currency instruments, the fund seeks total return and capital appreciation from across the globe. Thanks to the additional leeway, it can invest outside the confines of traditional fixed-income categories and strike a balance between risk and return dynamics.

What's in it for investors?

- Maximized total return potential of fixed-income allocations through income generation and capital appreciation
- Greater diversification through global fixed-income exposure and cross-currency management
- An active and opportunistic approach to foreign exchange and yield curve management
- Access an alternative fixed-income product with no performance fee

Diverse sources of alpha



For illustrative purposes only. Diversification does not guarantee a profit nor protect against loss in any market.

Why Manulife Investments

An established asset manager with global resources and expertise extending across equity, fixed-income, and alternative investments as well as asset allocation strategies.

Our fixed-income teams have been using tools associated with alternative investing such as derivatives and hedging for decades.

Our parent company, Manulife, has a strong insurance heritage and aligned interest with investors through substantial general account investments and solid risk management, having navigated numerous market crises since 1887.

This unwavering commitment to managing risk on behalf of investors, coupled with a long history of investing in private markets and our ability to leverage a global footprint, and rich tradition of financial stewardship are what set us apart.

Important information

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

Manulife Alternative Mutual Funds have the ability to invest in asset classes or use investment strategies that are not permitted for conventional mutual funds. The specific strategies that differentiate these alternative mutual funds from conventional mutual funds may include the increased use of derivatives for hedging and nonhedging purposes, the increased ability to sell securities short and the ability to borrow cash to use for investment purposes. If undertaken, these strategies will be used in accordance with the Funds' objectives and strategies, and during certain market conditions, may accelerate the pace at which the Funds decrease in value.

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