

**Manulife** Investment Management

### Sub-advisor profile

# Pictet Asset Management



# **Pictet Asset Management**

A part of Pictet Group, Pictet Asset Management ("Pictet") is an independent multi-boutique asset manager based in Switzerland and has been managing assets since 1980. Their long history of providing differentiated and innovative investment solutions has helped attract and grow their assets to over CAD \$265 billion<sup>1</sup> over the last 40 years, without acquisitions or mergers.

Pictet believes active manager skill leads to better long-term results versus traditional investment styles. They do not adhere to, or impose, a single investment approach on their investment managers. Instead, they empower each of their teams to be independent, innovative and accountable. By investing only where they have conviction in their ability to add value for clients, Pictet is a compelling focused multi-boutique asset manager.

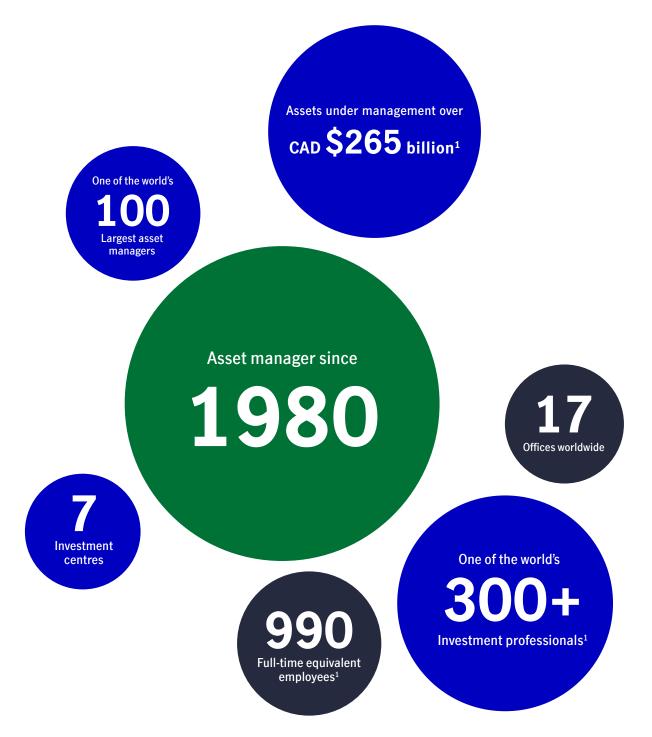
Risk management is an integral part of the decision making process at Pictet and risk monitoring is an independent function. Strong oversight is ensured through formal bi-annual manager reviews attended by their Chairman, Chief Executive Officer and respective Chief Investment Officers.

Pictet seeks to exceed their clients' expectations and have always favoured clients' interests over growing the firm's assets. They would not hesitate to stop accepting additional purchases into funds in order to protect the integrity and growth potential for their investors.

# **Core investment beliefs**

Active manager skill Multi-boutique Focused asset manager **Risk management** and oversight Favouring clients' interests first

A focused multi-boutique asset manager with a strategic focus on global and international markets



This privileged partnership with Pictet Asset Management reaffirms Manulife Investment Managements' commitment to offering investors differentiated global and international funds to reach their financial goals.

## Funds Managed:

- Manulife Global Thematic Opportunities Fund
- Manulife Global Thematic Opportunities Class
- Manulife EAFE Equity Fund<sup>3</sup>



# **The Pictet Group**

Pictet Asset Management is part of the Pictet Group, an investment-led service company offering wealth management, asset management and related asset services. The Pictet Group is a partnership of seven managing partners, founded in 1805 in Geneva, Switzerland, and currently employ around 4,000 people. In over 200 years there have only been 42 managing partners, ensuring the continuity and stability of the business. They aim to provide individuals and institutions with the highest possible investment quality and service.

Asset Management	Wealth Management	Asset Services
Specialist asset manager offering investment solutions and services	Private banking, wealth solutions and family office services	Custody, fund services and trading services
Over \$255 billion <sup>2</sup>	Over \$310 billion <sup>2</sup>	Over \$240 billion <sup>2</sup>

# 8

# Five guiding principles

#### • Entrepreneurial spirit

Pictet is determined to stay true to its entrepreneurial origins by encouraging boldness, adaptability and originality

#### • Partnership culture

While Pictet has the legal form of a partnership, it is a partnership in a wider sense too. The notion of partnership embodies respect, trust and interdependence over the long term.

#### Independence

Privately owned, the absence of external shareholders provides them the freedom to focus on the interests of clients, colleagues, communities and the companies in which they invest.

#### • Responsibility

Act with a sense of responsibility and integrity not only towards the present generation but also to future generations – and to the real economy and the wider world.

#### • Long-term thinking

To think long term means to resist the temptations of short-term fashion in favour of sustainable decision-making.

<sup>1</sup> As at December 31, 2019.

<sup>2</sup> CAD as at March 31, 2020. The business line AUM figures sum up to CAD \$815 billion. This includes inter-business line double counting in cases where Pictet funds managed by Pictet Asset Management are held by the Wealth Management and Asset Services groups. This doublecounting amounted to CAD \$90 billion as 31 March 2020 and has been quite stable over the past two years. Assets under management or custody excluding double-counting amounted to CAD \$760 billion as at 31 March 2020.

<sup>3</sup> Formerly, Manulife International Focused Fund. On October 31, 2018, the Manulife International Focused Fund was renamed the Manulife EAFE Equity Fund. On April 5, 2019, the Manulife International Value Equity Fund merged into the Manulife EAFE Equity Fund.

To learn more, contact your advisor or visit **manulifeim.ca** 

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