Manulife Investment Management

Use e-signatures for one-time PACs with an existing contract

00:35 seconds

Did you know that you can use the pre-authorized contribution functionality to set up a one-time deposit into your clients' segregated fund or guaranteed interest account?

There is no need for an in-person meeting to collect signatures or for printing and scanning deposit forms; you can use e-signatures.

Spend time on things that matter, not on paperwork.

Sign in to **Repsource.ca/OnlineTransactions** to learn more.

Live training sessions available.

For advisor use only.

Based on how you're contracted, you may not be able to send documents to Manulife through OLT. If you are an MGA or National Account Channel advisor and you cannot use this functionality, please contact your back office. Even without access to send documents electronically, using OLT is still a best practice to help make sure your forms are up to date and pre-filled accurately, and to save you time entering client and contract information. Complete the application or deposit form in OLT to utilize the in-good-order edits available and mail the cheque to a Manulife office.

© 2021 Manulife. All rights reserved. This material is the property of The Manufacturers Life Insurance Company (Manulife) and is under limited license. It may not be copied, transmitted or used without Manulife's express written approval. Manulife is not responsible for any damages or losses arising from any use of this information. Manulife, Manulife Investment Management, the Stylized M Design, and Manulife Investment Management & Stylized M Design are trademarks of The Manufacturers Life Insurance Company and are used by it, and by its affiliates under license.

08/21 AODA