

Factsheet

Canadian Corporate Plus Fixed Income Strategy

Key facts¹

Style	Multidiscipline
Strategy inception	September 2003
Benchmark	50% FTSE Canada Corp/50% ICE BofA US HY Constrained CAD Hgd

Investment philosophy²

We believe that there are ‘pockets of value’ in the fixed income market. Thorough credit and curve analysis enables us to identify and exploit these values in the pursuit of long term returns, while minimizing risk. We believe a portfolio mixed with Canadian investment grade corporate bonds and selective investments in U.S. high yield and global bonds offers enhanced risk adjusted returns. Within this framework we generate innovative investment ideas, and develop state of art portfolio management techniques, allowing us to be at the forefront of the investment industry.

Managed by



Roshan Thiru, CFA
Began Career 2000



Altaf Nanji, CFA
Began Career 1998



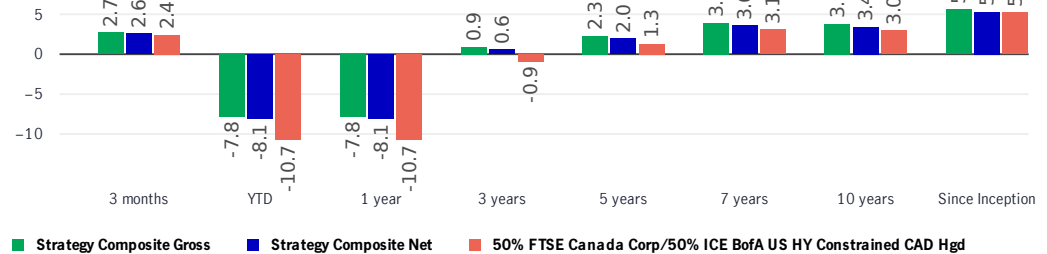
Richard Kos, CFA
Began Career 1993



Sivan Nair, CFA
Began Career 2003

Average annual total returns (%)

Returns as of December 31, 2022



Calendar year returns (%)

	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Strategy Composite Gross	-7.79	4.23	6.97	10.37	-1.37	5.45	10.59	0.36	4.77	5.35
Strategy Composite Net	-8.07	3.92	6.65	10.04	-1.66	5.13	10.26	0.06	4.49	5.01
50% FTSE Canada Corp/50% ICE BofA US HY Constrained CAD Hgd	-10.72	1.91	6.82	10.67	-1.01	5.17	10.19	-0.92	5.44	4.47

Gross performance results does not include advisory fees and other expenses an investor may incur, which when deducted will reduce returns. Changes in exchange rates may have adverse effects. Net performance results reflect the application of the highest incremental rate of the standard investment advisory fee schedule to gross performance results. Actual fees may vary depending on, among other things, the applicable fee schedule and portfolio size. Investment management fees are available upon request.

Past performance is not indicative of future results. Performance shown is the composite as of the date shown in CAD. Returns greater than one year are annualized. Inception Date: September 1, 2003.

Top ten issuers (%)³

Canadian Corporate Plus Fixed Income Strategy	
Federal Home Loan Bank Discount Notes	5.60
Rogers Communications Inc	3.07
United States Treasury Note/Bond	2.89
Cenovus Energy Inc	2.11
Bank of Nova Scotia/The	1.49
Pembina Pipeline Corp	1.45
Keyera Corp	1.34
TransCanada PipeLines Ltd	1.34
Inter Pipeline Ltd/AB	1.32
VICI Properties LP / VICI Note Co Inc	1.31
Total	21.92

1 The custom Benchmark is a blend of 50% FTSE Canada All Corporate Bond Index and 50% B of A ML US HY Master II Constrained Index(CAD Hedged). The benchmark is rebalanced monthly. The FTSE Canada Corporate Bond index is comprised primarily of semi-annual pay fixed rate corporate bonds issued domestically in Canada and denominated in Canadian dollars, with an investment grade rating. The B of A ML US HY Master II Constrained is a market value-weighted index of all domestic and yankee high-yield bonds, including deferred interest bonds and payment-in-kind securities. **2** This material contains information regarding the investment approach described and is not a complete description of the investment objectives, risks, policies, guidelines or portfolio management and research that supports this investment approach. There is no guarantee that investment objectives will be met. The investment process may change over time. **3 Representative portfolio characteristics** — Holdings, sector weightings, market capitalization and portfolio characteristics are subject to change at any time and are based on a representative portfolio, and may differ, sometimes significantly, from individual client portfolios. Top ten holdings information shown combines share listings from the same issuer, and related depository receipts, into a singular holding to accurately present aggregate economic interest in the referenced company.

Portfolio characteristics³

	Canadian Corporate Plus Fixed Income Strategy	50% FTSE Canada Corp/50% ICE BofA US HY Constrained CAD Hgd
Avg. credit quality	BBB-/BB+	BBB-/BB+
Duration (years)	4.33	4.76
Yield to worst (%)	7.04	7.08
Yield to maturity (%)	7.10	7.09

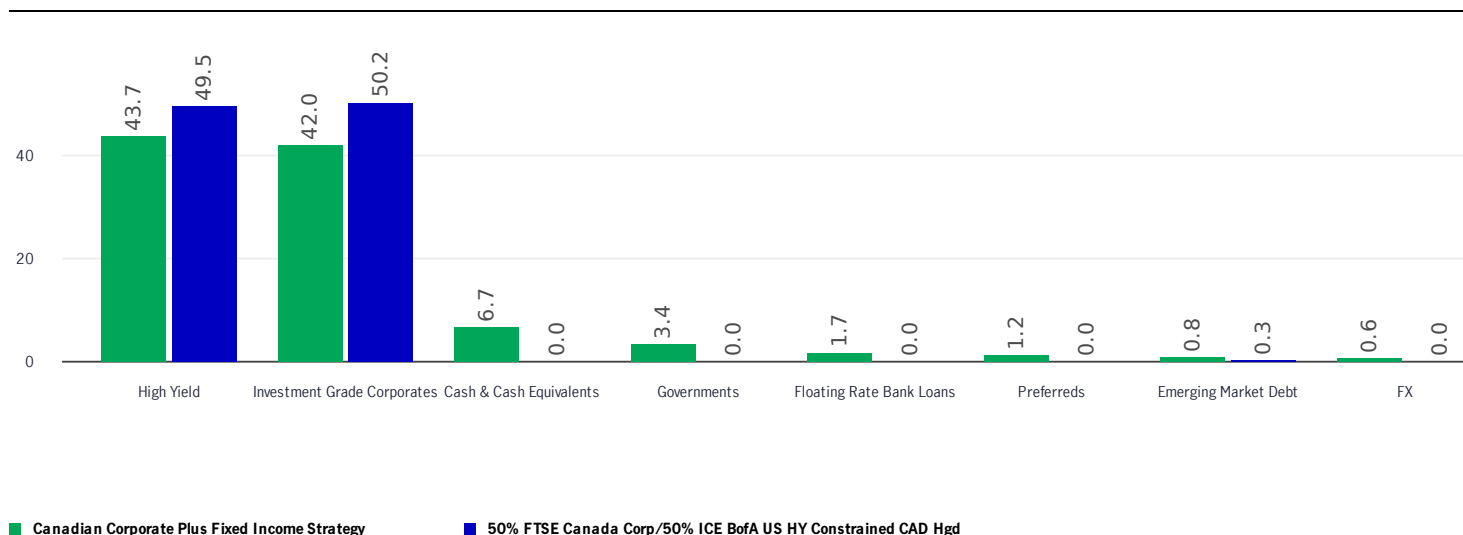
Credit quality (%)³

	Canadian Corporate Plus Fixed Income Strategy	50% FTSE Canada Corp/50% ICE BofA US HY Constrained CAD Hgd
AAA	8.98	0.89
AA	0.25	2.52
A	7.14	25.76
BBB	34.79	21.02
BB	22.68	24.38
B	20.42	19.47
CCC	3.61	5.49
Cash & Other	1.79	0.14
Equities	0.15	—
NR	0.20	0.01

Credit ratings sourced from Moody's, S&P, Fitch and DBRS. Calculation methodology is subject to change and may differ from what is shown in client-specific materials.

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Sector allocation (%)³

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The strategy offers dynamic exposure to the Canadian, U.S. high-yield, and global corporate bond markets, while seeking enhanced total return opportunities through an active approach to credit, sector and security selection, and yield curve management.

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