

Factsheet

U.S. Core Plus Fixed Income Strategy

Key facts¹

Style	Core Plus
Strategy inception	January 1985
Benchmark	Bloomberg U.S. Aggregate Bond Index

Investment philosophy²

The team believes strong relative performance can be generated through bottom-up, active management of sector allocation, issue selection, and yield curve positioning. In managing the portfolio, the team takes a relative value approach to sector allocation and issue selection, engaging in intensive fundamental credit research and identifying points on the yield curve with the greatest return potential. Additionally, the team seeks to maintain a yield that's above the benchmark yield in order to help reduce portfolio volatility.

Managed by



Howard C. Greene, CFA
Began Career 1983



Jeffrey N. Given, CFA
Began Career 1993



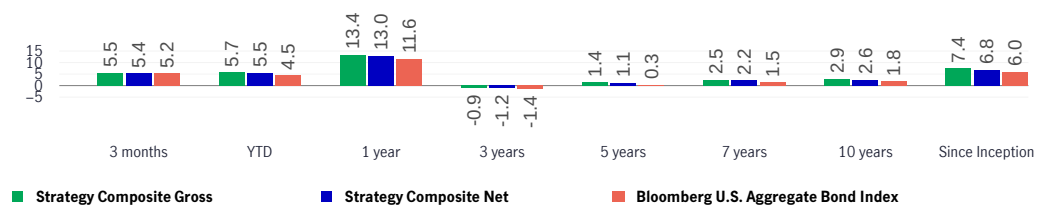
Pranay Sonalkar, CFA
Began Career 2007



Connor Minnaar, CFA
Began Career 2002

Average annual total returns (%)

Returns as of September 30, 2024



Calendar year returns (%)

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Strategy Composite Gross	6.92	-14.06	0.25	9.62	10.89	-0.44	5.68	5.33	0.81	7.27
Strategy Composite Net	6.60	-14.32	-0.05	9.29	10.56	-0.73	5.36	5.02	0.50	6.95
Bloomberg U.S. Aggregate Bond Index	5.53	-13.01	-1.54	7.51	8.72	0.01	3.54	2.65	0.55	5.97

Gross performance results do not reflect the deduction of investment management fees and are net of commissions and foreign withholding tax. Changes in exchange rates may have adverse effects. Net performance results reflect the application of the highest incremental rate of the standard investment advisory fee schedule to gross performance results. Actual fees may vary depending on, among other things, the applicable fee schedule and portfolio size. Investment management fees are available upon request. Past performance is not indicative of future results. Performance shown is the composite as of the date shown in USD. Returns greater than one year are annualized. Inception Date: January 1, 1985.

Portfolio characteristics³

	U.S. Core Plus Fixed Income Strategy	Bloomberg U.S. Aggregate Bond Index
Avg. credit quality	AA-/A+	AA/AA-
Avg. coupon (%)	3.82	3.37
Avg. life (years)	8.82	8.32
Yield to maturity (%)	4.96	4.23
Yield to worst (%)	4.89	4.23
Effective duration (years)	6.35	6.20

Credit quality (%)³

	U.S. Core Plus Fixed Income Strategy	Bloomberg U.S. Aggregate Bond Index
AAA	2.82	3.36
AA	56.94	72.68
A	7.31	11.46
BBB	22.87	12.49
BB	6.35	—
B	2.63	—
CCC	0.22	—
Cash & Other	0.16	—
Equities	0.01	—
NR	0.69	—

Credit ratings sourced from Moody's, S&P, Fitch and DBRS. Calculation methodology is subject to change and may differ from what is shown in client-specific materials.

1 The Bloomberg U.S. Aggregate Bond Index includes government securities, mortgage-backed securities, asset-backed securities and corporate securities to simulate the universe of bonds in the market. The maturities of the bonds in the index are more than one year **2** This material contains information regarding the investment approach described and is not a complete description of the investment objectives, risks, policies, guidelines or portfolio management and research that supports this investment approach. There is no guarantee that investment objectives will be met. The investment process may change over time. **3 Representative portfolio characteristics** — Holdings, sector weightings, market capitalization and portfolio characteristics are subject to change at any time and are based on a representative portfolio, and may differ, sometimes significantly, from individual client portfolios. Top ten holdings information shown combines share listings from the same issuer, and related depositary receipts, into a singular holding to accurately present aggregate economic interest in the referenced company.

Sector allocation (%)³

	U.S. Core Plus Fixed Income Strategy	Bloomberg U.S. Aggregate Bond Index
Agency MBS	34.59	25.38
IG Corporates	26.89	24.29
US Treasuries	20.93	43.63
HY Corporates	7.89	—
ABS	4.74	0.45
CMBS	1.58	1.51
Non-Agency MBS	1.49	—
EM Credit (USD)	1.28	0.26
FD Government & Agency	0.22	0.93
Cash & Cash Equivalents	0.16	—
EM Government Related (USD)	0.13	0.99
Local Authorities & Municipals	0.05	0.51
Bank Loans	0.03	—
Convertibles	0.01	—
Equities	0.01	—

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The strategy seeks to provide excess returns through a combination of bottom-up security selection, active sector allocation, and yield curve positioning. The team's research-driven process targets relative value opportunities across multiple segments of the bond market with a focus on fundamental analysis.

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