

## Factsheet

# Strategic Fixed Income Opportunities Strategy

### Key facts<sup>1</sup>

<b>Style</b>	Global multi-sector
<b>Strategy inception</b>	March 2010
<b>Benchmark</b>	Bloomberg Multiverse Index

### Investment philosophy<sup>2</sup>

The team believes strong, consistent returns can be generated by investing primarily in a portfolio of global government, corporate, and securitized debt, including emerging markets and high-yield securities. Currency management seeks to further diversify the portfolio, mitigate risk, and add value. By expanding the investment universe to include multiple sectors and currencies, the team believes they increase their potential to add value while reducing risk.

### Managed by



**Christopher M. Chapman, CFA**  
Began Career 1999



**Kisoo Park**  
Began Career 1985



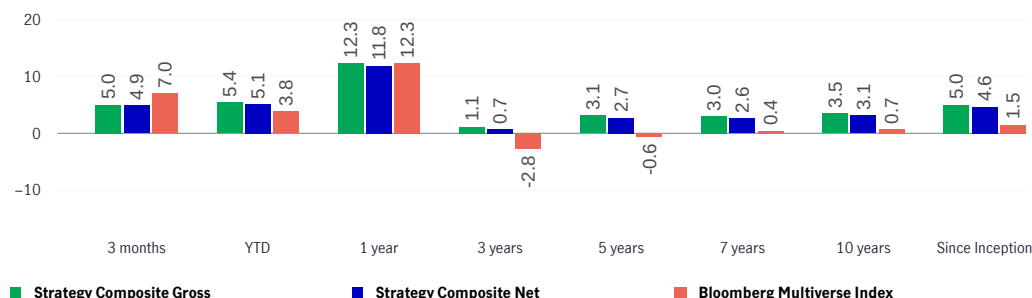
**Thomas C. Goggins**  
Began Career 1987



**Bradley Lutz, CFA**  
Began Career 1992

### Average annual total returns (%)

Returns as of September 30, 2024



### Calendar year returns (%)

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Strategy Composite Gross	8.24	-9.43	1.52	9.18	11.73	-4.34	6.15	5.69	1.95	5.39
Strategy Composite Net	7.81	-9.79	1.11	8.75	11.29	-4.72	5.72	5.26	1.55	4.97
Bloomberg Multiverse Index	6.05	-16.01	-4.51	9.02	7.13	-1.36	7.69	2.84	-3.29	0.48

Gross performance results do not reflect the deduction of investment management fees and are net of commissions and foreign withholding tax. Changes in exchange rates may have adverse effects. Net performance results reflect the application of the highest incremental rate of the standard investment advisory fee schedule to gross performance results. Actual fees may vary depending on, among other things, the applicable fee schedule and portfolio size. Investment management fees are available upon request.

Past performance is not indicative of future results. Performance shown is the composite as of the date shown in USD. Returns greater than one year are annualized. Inception Date: March 1, 2010.

### Portfolio characteristics<sup>3</sup>

	Strategic Fixed Income Opportunities Strategy	Bloomberg U.S. Aggregate Bond Index
Avg. coupon (%)	4.52	3.37
Avg. credit quality	A/A-	AA/AA-
Avg. life (years)	5.72	8.32
Effective duration (years)	4.13	6.20
Yield to maturity (%)	4.62	4.23
Yield to worst (%)	4.50	4.23

<sup>1</sup> The Bloomberg Multiverse Index provides a broad-based measure of the global fixed income bond market. The index represents the union of the Global Aggregate Index and the Global High Yield Index and captures investment grade and high yield securities in all eligible currencies. <sup>2</sup> This material contains information regarding the investment approach described and is not a complete description of the investment objectives, risks, policies, guidelines or portfolio management and research that supports this investment approach. There is no guarantee that investment objectives will be met. The investment process may change over time. <sup>3</sup> **Representative portfolio characteristics** — Holdings, sector weightings, market capitalization and portfolio characteristics are subject to change at any time and are based on a representative portfolio, and may differ, sometimes significantly, from individual client portfolios. Top ten holdings information shown combines share listings from the same issuer, and related depositary receipts, into a singular holding to accurately present aggregate economic interest in the referenced company.

**Top ten issuers (%)<sup>3</sup>**

	<b>Strategic Fixed Income Opportunities Strategy</b>
Government of the United States	7.58
Indonesia Treasury Bond	2.69
New Zealand Government Bond	2.40
Fannie Mae Pool	2.31
Freddie Mac Pool	2.21
Korea Treasury Bond	2.11
Philippine Government Bond	1.62
Brazil Notas do Tesouro Nacional Serie F	1.58
India Government Bond	1.41
HCA Inc	1.39
<b>Total</b>	<b>25.30</b>

**Sector allocation (%)<sup>3</sup>**

	<b>Strategic Fixed Income Opportunities Strategy</b>	<b>Bloomberg U.S. Aggregate Bond Index</b>	<b>Bloomberg Multiverse Index</b>
IG Corporates	23.13	24.29	16.99
HY Corporates	14.21	—	2.43
FD Government & Agency	13.03	0.93	31.01
EM Government Related (Non-USD)	11.04	—	13.67
US Treasuries	7.58	43.63	17.16
Agency MBS	5.26	25.38	9.98
Convertibles	4.36	—	—
Non-Agency MBS	3.47	—	—
Local Authorities & Municipals	3.31	0.51	0.20
EM Government Related (USD)	2.94	0.99	2.24
Supranationals	2.74	1.29	2.34
CMBS	2.40	1.51	0.61
Bank Loans	2.33	—	—
EM Credit (USD)	2.08	0.26	0.72
ABS	1.96	0.45	2.24
Cash & Cash Equivalents	0.14	—	—

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The strategy seeks to generate competitive, consistent, risk-adjusted performance by investing across global fixed-income markets while adding value primarily through sector rotation, security selection, and opportunistic currency investments. The team believes in a fundamental, risk-managed investment process that seeks out the best opportunities on a global basis while controlling interest-rate, credit, currency, and liquidity risk.

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