The father

47 seconds

SUPER: Inspired from actual events.

ADVISOR

Daniel and I talked every week. One day, we were discussing his investments, and I noticed that he seemed different. Since he had already given me his son's number, I called him to see if everything was fine. It wasn't.

That's when we decided to put Daniel's affairs in order. Turns out this was good timing for him and his family, because six months later we found out he had Alzheimer's.

Those weren't easy discussions, but at least Daniel was part of them. He wanted to make those important decisions while he could still get involved. Daniel's family later told me how much they appreciated that we had acted in time. But that's my job. I've looked after Daniel's family as I would like to see my own family looked after. It's as simple as that.

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